

# Configure Salesforce remote site settings

## Fluorine

In order for the Perspectium Package for Salesforce to call an external site (such as the Perspectium Mesh), that site must be registered in Salesforce's remote site settings. You will need the following information to configure your remote site settings in Salesforce:

- URL for your **Perspectium Mesh**

Additionally, if you are using the Perspectium Package for Salesforce in a non-production Salesforce organization, you will need to configure two additional remote sites using the following information:

- URL for your **Salesforce sharing/subscribing instance**
- URL for your **Salesforce login** (e.g., <https://login.salesforce.com/> or for sandbox instances, <https://test.salesforce.com/>)

## Prerequisites

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⚠ First, you will need to [install the Perspectium Package for Salesforce](#).

## Procedure

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To configure your Salesforce remote site settings, follow these steps:

1

Log into your Salesforce organization and click the  icon in the top right-hand corner of the screen. Then, click **Setup**.

2

In the Quick Find window on the left side of the screen, type and then click **Remote Site Settings** (under **Security**).

3

At the top of your remote sites list, click **New Remote Site**.

4

Type any name for the remote site that does not contain spaces (e.g., Perspectium\_Mesh). Then, enter the URL next to Remote Site URL and ensure that the **Active** box is checked.

5

Click **Save** or **Save & New** at the top or bottom of the form to save your remote site settings. If you are using a non-production Salesforce organization, repeat **Step #4** to configure your Perspectium [Apex trigger](#) (URL for your Salesforce sharing/subscribing instance) and your Salesforce OAuth Token Endpoint (URL for your Salesforce login).

**NOTE:** If you are using a production Salesforce organization, see deploy Apex triggers to production.

The screenshot shows the Salesforce Setup interface. The left sidebar has a search bar with 'remote site settings' and a 'Security' section with 'Remote Site Settings' highlighted. The main content area is titled 'Remote Site Edit' and includes a description: 'Enter the URL for the remote site. All s-controls, JavaScript OnClick commands in custom buttons, Apex, and calls can access this Web address from salesforce.com.' The form contains the following fields: 'Remote Site Name' (Perspectium Integration Mesh), 'Remote Site URL' (https://us-west-2-dev.perspectium.net/), 'Disable Protocol Security' (checkbox), 'Description' (text area), and 'Active' (checkbox). Annotations with red arrows point to the 'Remote Site Name' field ('Type a name'), the 'Remote Site URL' field ('Enter remote s'), and the 'Save & New' button ('Click to save and another remote si').

Setup

Home Object Manager

remote site settings

Security

Remote Site Settings

Didn't find what you're looking for?  
Try using Global Search.

Remote Site Edit

Enter the URL for the remote site. All s-controls, JavaScript OnClick commands in custom buttons, Apex, and calls can access this Web address from salesforce.com.

Remote Site Edit

Save Save & New Cancel

Remote Site Name Perspectium Integration Mesh

Remote Site URL https://us-west-2-dev.perspectium.net/

Disable Protocol Security ☐

Description

Active ☒

Save Save & New Cancel

Type a name

Enter remote s

Click to save and another remote si

## Next steps

[Deploy Apex triggers in a Salesforce production organization](#)

[Configure Perspectium Replicator as a Salesforce connected app](#)

## Similar topics

- [Configure Perspectium Replicator as a Salesforce connected app](#)
- [SalesInsight for ServiceNow incidents and Salesforce cases](#)
- [Install the Perspectium Package for Salesforce](#)
- [Configure Salesforce remote site settings](#)
- [Configure Perspectium properties for Salesforce](#)

## Contact Perspectium Support



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