Create a new group share

Fluorine+

Prerequisites

A First, install the Perspectium core update set for ServiceNow.

Procedure

To create a new group share, follow these steps:

1. Log into your ServiceNow instance and navigate to Perspectium > Group Share > Create New or simply type Group Share and then click Create New.

2. Type any name for your group share.

3. Under Target Queue, click the conto pull up your shared queues. Then, choose a queue from the list to group share your data to.

4. Choose the Target you want to share to from the Target dropdown. Options include:

- ServiceNow: Share records to another ServiceNow instance
- ° ServiceBond: Share records to an application instance other than ServiceNow

4. Choose your encryption/decryption method from the Encryption Method dropdown.

5. To enable table compare functionality, check the Table Compare box. Otherwise, continue to Step 6.

6. To enable bulk sharing to another ServiceNow instance, check the **Bulk Share** box. The **Run** dropdown will then appear with the following options for timeframes to run the bulk shares within your group share:

Timeframe	Run your bulk shares	Options	
On Demand	immediately	N/A	
Periodically	at specified intervals	 Repeat Interval: Indicate how frequently to run the bulk shares for your group share Type a number next to days to run your bulk shares every x days. Next to hours, type the time intervals (every x hours, minutes, and seconds) to run your bulk shares for Starting: Choose a date and time to start running the periodic bulk shares for your group share For example, typing 3 next to Days will run your bulk shares every 3 days, or typing 04:15:00 next to Hours will run your bulk shares every 4 hours and 15 minutes. 	
Monthly	once per month	• Day: Choose a day of the month to run the bulk shares in your group share	
Weekly	once per week	• Day: Choose a day of the week to run the bulk shares in your group share	
Daily	once per day	• Starting: Choose a date and type a time to run the bulk shares in your group share every 24 hor	
Once	once at a specified date and time	• Starting: Choose a date and type a time to run the bulk shares in your group share	

7. To enable dynamic sharing to another ServiceNow instance, check the **Dynamic Share** box. Then, check the **Dynamic Share Active** box so that the dynamic share will be active and records will start sharing out as they are created/updated/deleted.

8. To share out records for only one company, click the company icon under **Conditions** > **Company**. Then, choose a company from the list that you want to filter your group share by.

9. To share out records for only certain domains, choose the domains you want to filter on from the list under Available. Then, use the butt on to add the domains you want to filter by to the Selected list.

Service Manage	ement	C	Perspectium gr 🖨	i System Administrator 🝷	ر لي (¢ ۲	٢č	
(group share 🛞	Choose filter conditions for this gro	up share					
	Company						
Favorites	Click to open a list of						
Group Share Record Producer	companies to filter on						
Perspectium - Group Share	Domain			0			
Perspectium	Available	Choose domai filter on from t					
▼ Group Share	ACME		None			1	
Create New \star	Cisco Default						
Group Share 🔶	Initech MSP						
Create New Template	MSP Technicians (Optional) Oceanic Airlines TOP			Click to add to your			
Templates							
				Selected list			

NOTE: Domain filtering options will only appear if your ServiceNow instance is domain-separated.

10. To use a template of tables to group share your data from, select a template from the Templates dropdown. Otherwise, select the tables

you want to group share from the Available list and use the button to add the tables to the Selected list.

() <u>NOTE</u>: By default, you can add a maximum of 100 tables to your **Selected** list. To use the **CMDB Analytics PSP Template** for your group share, you will need to enable the Selected list to allow for more tables to be added. To do this, follow the steps to change the number of items visible in ServiceNow related lists to 3000.

Service Manager	nent	🕞 Perspectium gr 🗧 📵 System Administrator 👻 📿 🖓 🐯				
(Froup share (S)	Choose a template of predefined tables or add specific tables	s for this group share				
	Template	Choose a template from the				
Favorites	None					
Group Share Record Producer Perspectium - Group Share	Tables Add Filter ⑦					
Perspectium	choose field 🔻 oper	▼ value				
▼ Group Share	Available	Selected				
Create New 🔶	Q	\supset				
Group Share 🚖	.NET Application A10 Load Balancer	None				
Create New Template	Access Control Access Roles	Click to add to your				
Templates	Action Inputs	Selected list Selected list se tables group share s list				
		Submit				

11. At the bottom right-hand corner of the form, click Submit to save the configurations for your new group share.

Next steps

Execute bulk shares for a group share

Execute a table compare for a group share

Modify an existing group share

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Contact Perspectium Support



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