Configure Perspectium properties for Salesforce



To configure the Perspectium properties in Salesforce, you will need the following information on hand:

- Perspectium Mesh URL
- Perspectium Mesh username
- Perspectium Mesh password
- Salesforce Consumer Key
- Salesforce Consumer Secret
- . Salesforce Security Token

1 NOTE: To access your Salesforce Security Token, you will need to reset your token by clicking your avatar in the top right-hand corner of the screen and navigating to Settings > My Personal Information > Reset My Security Token and then clicking the Reset Security Token button. Your new Security Token will be emailed to the account registered to your Salesforce profile.

Prerequisites

First, you will need to install the Perspectium Package for Salesforce.

A You will also need to configure your Salesforce remote site settings and configure Perspectium Replicator as a Salesforce connected app.

Procedure

To configure your Perspectium properties in Salesforce, follow these steps:



At the top or bottom of the Perspectium Replicator Configuration Properties form, click Save.

Perspectium Replicator Configuration Properties		
Perspectium Mesh Configuration Properties		
IMPORTANT: The Mesh URL must be configured as a Remote Site.		
	Mesh Url	
	Mesh User	admin Enter integration Mesh URL, username, password,
Me	esh Password	and encryption/decryption keys
End	ncryption Key	
Dee	ecryption Key	
Dynamic Share Trigger Builder Properties		
In non-production organizations, Perspectium R	Replicator will g	generate an Apex Trigger on an Object configured for a Dynamic Share. In order to do this, Remote Sites must be defined for https://na85.salesforce.com and https://login.salesforce.com. A Connected App configuration with OAuth Setting: Enables
and Client Secret from this Connected App confi	figuration shou	Id be entered below. To globally bypass dynamic shares for Data Loader/Integration users, provide the usernames (email) in the Bypass User Names field.
Go to Connected Apps		
OAu	uth Endpoint	https://login.salesforce.com/services/oau
Co	onsumer Key	
Cons	sumer Secret	
	User	Enter Consumer Key, Consumer Secret,
	Password	username, password, and Security Token
Se	ecurity Token	
Bypass	s User Names	
Logging		
Logging Level		(ERROR •)
Time to Keep Error Logs		1 Day t
Time to Keep Non-Error Logs		(30 Minutes ‡
Outbound Messages		
Choose the default status to assign to outbound messages that were not sent successfully due to connection errors, incorrect queue configurations, etc. Selecting Ready will automatically resend outbound messages. Selecting Error will not resend outbound messages.		
Default Outbound Message Status		Ready +
		Save

Next steps

Create a custom case field

Similar topics

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 Configure Salesforce remote site settings
 Configure Perspectium Replicator as a Salesforce connected app
- Configure Perspectium properties for Salesforce
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