

Configure Salesforce remote site settings

Fluorine+

In order for the Perspectium Package for Salesforce to call an external site (such as the Perspectium Mesh), that site must be registered in Salesforce's remote site settings. You will need the following information to configure your remote site settings in Salesforce:

- URL for your **Perspectium Mesh**

Additionally, if you are using the Perspectium Package for Salesforce in a non-production Salesforce organization, you will need to configure two additional remote sites using the following information:

- URL for your **Salesforce sharing/subscribing instance**
- URL for your **Salesforce login** (e.g., <https://login.salesforce.com/> or for sandbox instances, <https://test.salesforce.com/>)


Prerequisites

⚠ First, you will need to [install the Perspectium Package for Salesforce](#).

Procedure

To configure your Salesforce remote site settings, follow these steps:

1

Log into your Salesforce organization and click the  icon in the top right-hand corner of the screen. Then, click **Setup**.

2

In the Quick Find window on the left side of the screen, type and then click **Remote Site Settings** (under **Security**).

3


At the top of your remote sites list, click **New Remote Site**.

4

Type any name for the remote site that does not contain spaces (e.g., Perspectium_Mesh). Then, enter the URL next to Remote Site URL and ensure that the **Active** box is checked.

5

Click **Save** or **Save & New** at the top or bottom of the form to save your remote site settings. If you are using a non-production Salesforce organization, repeat **Step #4** to configure your Perspectium [Apex trigger](#) (URL for your Salesforce sharing/subscribing instance) and your Salesforce OAuth Token Endpoint (URL for your Salesforce login).

 **NOTE:** If you are using a production Salesforce organization, see [deploy Apex triggers to production](#).

Setup Home Object Manager

Search Setup

remote site settings

Security

Remote Site Settings

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Remote Site Edit

Enter the URL for the remote site. All s-controls, JavaScript OnClick commands in custom buttons, Apex, and calls can access this Web address from salesforce.com.

Remote Site Edit Save Save & New Cancel

Remote Site Name Perspectium Integration Mesh

Remote Site URL https://us-west-2-dev.perspectium.net/

Disable Protocol Security ☐ i

Description

Active ☒

Save Save & New Cancel

Next steps

[Deploy Apex triggers in a Salesforce production organization](#)

[Configure Perspectium Replicator as a Salesforce connected app](#)

Similar topics

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Contact Perspectium Support



US: 1 888 620 8880

UK: 44 208 068 5953

support@perspectium.com